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**Hong Kong Technology Venture Company Limited**  
**香港科技探索有限公司**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*  
**(Stock Code: 1137)**

**PROPOSED AMENDMENTS TO THE MEMORANDUM AND  
ARTICLES OF ASSOCIATION**

This announcement is made by Hong Kong Technology Venture Company Limited (“**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The Company’s board of directors (“**Directors**”) (“**Board**”) proposes to amend the Company’s existing memorandum of association (“**Memorandum**”) and articles of association (“**Articles**”) to (i) reflect and align with the latest legal and regulatory requirements, including the relevant requirements of the Listing Rules and the Companies Ordinance (Chapter 622 of the Laws of Hong Kong); and (ii) make certain other housekeeping changes (collectively, “**Proposed Amendments**”).

A summary of the Proposed Amendments is set out below, subject to further details to be included in the Circular (as defined below):

Memorandum

1. To abolish the Memorandum and to migrate certain clauses therein (namely, the name of the Company, the limited liability of the members and the initial subscribers with their respective number of shares taken) to the Company’s Articles;

Articles

2. To include the clauses as mentioned in paragraph 1 above;
3. To remove the restriction that the Company must hold general meetings only in Hong Kong;
4. To explicitly state that an extraordinary general meeting shall be convened on requisition as provided by the Companies Ordinance or the Listing Rules;

5. To explicitly state that a member's participation in the business of a general meeting includes the right to speak, to vote, to be represented by proxy and to have access in printed or electronic form all documents of which are required by the Companies Ordinance for purpose of such meeting;
6. To allow a member who is a recognized clearing house to authorise such person or persons as it thinks fit to act as its proxy(ies), instead of only as its representative(s) at any general meeting or any separate meeting of any class of shareholders;
7. To allow a member who is the holder of two or more shares to appoint separate proxies to represent respectively the number of the shares held by him and vote at a general meeting or class meeting; and
8. To update certain defined terms and references to align with the relevant provisions in the Companies Ordinance.

The Proposed Amendments are subject to the Company's shareholders' consideration and approval by way of a special resolution at the Company's forthcoming annual general meeting expected to be held on 8 June 2022 ("AGM").

A circular containing, among other things, further information regarding the Proposed Amendments, together with a notice convening the AGM ("**Circular**") will be despatched to the Company's shareholders in due course.

By Order of the Board  
**Hong Kong Technology Venture Company Limited**  
**Cheung Chi Kin, Paul**  
*Chairman*

Hong Kong, 27 April 2022

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Cheung Chi Kin, Paul (*Chairman*)

Mr. Wong Wai Kay, Ricky (*Vice Chairman and Group Chief Executive Officer*)

Ms. Wong Nga Lai, Alice (*Group Chief Financial Officer and Company Secretary*)

Mr. Lau Chi Kong (*Chief Executive Officer (International Business)*)

Ms. Zhou Huijing (*Chief Executive Officer (Hong Kong)*)

*Independent Non-executive Directors:*

Mr. Lee Hon Ying, John

Mr. Peh Jefferson Tun Lu

Mr. Mak Wing Sum, Alvin