

Unless the context otherwise requires, terms used in this **WHITE** Form of Share Offer Acceptance shall bear the same meanings as those defined in the accompanying composite offer and response document dated 22 July 2025 (the “**Composite Document**”) jointly issued by Mission Forward Limited (the “**Offeror**”) and Hong Kong Technology Venture Company Limited (the “**Company**”).

除文義另有所指外，本**白色**股份要約接納表格所用詞彙與隨附Mission Forward Limited (「**要約人**」)及香港科技探索有限公司 (「**公司**」)於2025年7月22日聯合刊發之綜合要約及回應文件 (「**綜合文件**」)所界定之詞彙具有相同涵義。

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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本**白色**股份要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本**白色**股份要約接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

PLEASE USE THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IF YOU WANT TO ACCEPT THE SHARE OFFER.  
倘 閣下想接受股份要約，請使用本**白色**股份要約接納表格。

Mission Forward Limited



Hong Kong Technology Venture Company Limited  
香港科技探索有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)  
(根據公司條例於香港註冊成立之有限公司)  
(Stock Code: 1137)  
(股份代號：1137)

WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARE(S)  
IN THE ISSUED SHARE CAPITAL OF HONG KONG TECHNOLOGY VENTURE COMPANY LIMITED  
香港科技探索有限公司已發行股本之普通股之**白色**股份要約接納及過戶表格

Except sections marked “Do not complete”, all parts should be completed in full  
除註明「請勿填寫本欄」部分外，每項均需填寫

Share Registrar and Transfer Office: Computershare Hong Kong Investor Services Limited (the “**Registrar**”)  
Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong  
股份過戶登記處：香港中央證券登記有限公司 (「**過戶登記處**」)  
香港灣仔皇后大道東183號合和中心17樓1712–1716號舖

FOR THE CONSIDERATION stated below the “Transferor(s)” named below hereby accept(s) the Share Offer and transfer(s) to the “Transferee” named below the Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 下列「轉讓人」謹此根據本表格及隨附之綜合文件所載條款及條件，按下列代價接納股份要約並將以下註明之轉讓人所持股份轉讓予下列「承讓人」。		
Number of Shares to be transferred (Note) 將予轉讓之股份數目 (附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name or company name(s) 姓氏或公司名稱	Forename 名字
	Registered address 登記地址	
		Telephone number 電話號碼
CONSIDERATION (Note) 代價 (附註)	HK\$0.654 in cash for each Offer Share 每股要約股份現金0.654港元	
TRANSFEEE 承讓人	Name: 名稱：	Mission Forward Limited
	Registered address: 登記地址：	Corporate Registrations Limited, Sea Meadow House, (P.O. Box 116), Road Town, Tortola, British Virgin Islands.
	Occupation: 職業：	Corporation 法人團體

Signed by or for and on behalf of the Transferor(s) in the presence of:  
轉讓人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署 \_\_\_\_\_  
Name of Witness 見證人姓名 \_\_\_\_\_  
Address of Witness 見證人地址 \_\_\_\_\_  
Occupation of Witness 見證人職業 \_\_\_\_\_

ALL JOINT  
SHAREHOLDERS  
MUST SIGN HERE  
所有聯名  
股東均須於本欄簽署

Date of signing this **WHITE** Form of Share Offer Acceptance \_\_\_\_\_  
本**白色**股份要約接納表格的簽署日期

The signing Shareholder(s) hereby acknowledge(s) that the Share Offer is subject to the terms and conditions contained herein and in the accompanying Composite Document, and that the signing and submission of this **WHITE** Form of Share Offer Acceptance by the signing Shareholder(s) do not render the transfer of Shares contemplated hereunder becoming effective. The transfer of Shares contemplated hereunder shall be subject to the signing by the Transferee on the date of transfer stated below.  
署名股東謹此確認股份要約受本表格及隨附之綜合文件內之條款及條件所規限，且由署名股東簽署及呈交本**白色**股份要約接納表格並不令據此擬進行之股份轉讓生效。據此擬進行之股份轉讓須於下文所列轉讓日期由承讓人簽署，方可作實。

Do not complete 請勿填寫本欄	
Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署：	For and on behalf of 代表 Mission Forward Limited
Signature of witness 見證人簽署 _____	Authorized Signatory(ies) 授權簽署人 _____
Name of witness 見證人姓名 _____	
Address of witness 見證人地址 _____	
Occupation of witness 見證人職業 _____	
Date of Transfer 轉讓日期 _____	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署 _____

Note: Insert the total number of Share(s) for which the Share Offer is accepted. If no number is inserted or a number inserted is greater or smaller than those represented by the share certificate(s) tendered for acceptance of the Share Offer and you have signed this **WHITE** Form of Share Offer Acceptance, this **WHITE** Form of Share Offer Acceptance will be returned to you for correction and resubmission. Any corrected **WHITE** Form of Share Offer Acceptance must be resubmitted and received by the Registrar on or before the latest time of acceptance of the Share Offer. Please note the consideration will be paid to an accepting Shareholder less seller’s ad valorem stamp duty.  
附註：請填上接納股份要約之股份總數。倘並無填上數目，或所填上數目超過或低於 閣下就接納股份要約所提交之股票之數目，而 閣下已簽署本**白色**股份要約接納表格，則本**白色**股份要約接納表格將予退回 閣下更正及再次提交。任何經更正**白色**股份要約接納表格必須在股份要約最後接納時限或之前再行提交並送達過戶登記處。請注意向接納股東支付的代價將扣除賣方從價印花稅。

**THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this **WHITE** Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred all your Share(s), you should at once hand this WHITE Form of Share Offer Acceptance and the Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for onward transmission to the purchaser(s) or the transferee(s).**

The making of the Share Offer to persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should inform yourself about or obtain appropriate legal advice regarding the implications of the Share Offer in the relevant jurisdictions and observe any applicable regulatory or legal requirements. It is your responsibility if you wish to accept the Share Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due from you in respect of such jurisdiction in connection with your acceptance.

## HOW TO COMPLETE THIS WHITE FORM OF SHARE OFFER ACCEPTANCE

The Share Offer is unconditional in all aspects. This **WHITE** Form of Share Offer Acceptance should be read in conjunction with the Composite Document carefully before completing this **WHITE** Form of Share Offer Acceptance. The provisions of Appendix I to the Composite Document are incorporated into and form part of this **WHITE** Form of Share Offer Acceptance.

To accept the Share Offer made by Somerley Capital Limited for and on behalf of the Offeror to acquire your Share(s), you should complete and sign this **WHITE** Form of Share Offer Acceptance overleaf and forward this **WHITE** Form of Share Offer Acceptance, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) ("**Title Documents**") in respect of the number of Share(s) for which you intend to accept the Share Offer, by post or by hand, marked "**Hong Kong Technology Venture Company Limited – Mandatory Cash Offers**" in the envelope, to the Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible, but in any event so as to reach the Registrar no later than 4:00 p.m. on the Closing Date or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.

## WHITE FORM OF SHARE OFFER ACCEPTANCE

### To: The Offeror and Somerley Capital Limited

1. My/Our execution of this **WHITE** Form of Share Offer Acceptance (whether or not this **WHITE** Form of Share Offer Acceptance is dated) shall be binding on my/our successors and assignees and shall constitute:
  - (a) my/our irrevocable acceptance of the Share Offer made by Somerley Capital Limited for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Offer Share(s) specified in this **WHITE** Form of Share Offer Acceptance;
  - (b) my/our irrevocable instruction and authority to the Offeror, Somerley Capital Limited and/or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company no later than seven (7) Business Days following the date on which all the relevant documents are received by the Registrar to render such acceptance complete and valid in accordance with the Takeovers Code:  
  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)*  
  
**Name:** (in block capitals) \_\_\_\_\_  
**Address:** (in block capitals) \_\_\_\_\_
  - (c) my/our irrevocable instruction and authority to the Offeror, Somerley Capital Limited or the Registrar or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this **WHITE** Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to the Offeror, Somerley Capital Limited or the Registrar or such person or persons as they may direct to complete, amend and execute any document on my/our behalf and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) tendered for acceptance of the Share Offer;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all encumbrances and sold together with all rights and benefits attached thereto as at the date of the Composite Document, including all rights to any dividends or other distributions, declared, made or paid on or after the date on which the Share Offer is made, being the despatch date of the Composite Document;
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror, Somerley Capital Limited or their respective agents or such person or persons as he/it/they may direct on the exercise of any of the authorities contained herein; and
  - (g) my/our irrevocable instruction and authority to the Offeror, Somerley Capital Limited or their respective agent(s) to collect from the Registrar on my/our behalf the share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and conditions of the Share Offer as if it/they were share certificate(s) delivered to the Registrar together with this **WHITE** Form of Share Offer Acceptance.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that the Share(s) specified in this **WHITE** Form of Share Offer Acceptance acquired under the Share Offer will be sold free from all encumbrances and together with all rights and benefits at any time accruing and attached thereto, including all rights to any dividends or other distributions declared, made or paid on or after the date on which the Share Offer is made, being the date of the Composite Document.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this **WHITE** Form of Share Offer Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.
4. I/We enclose the Title Documents for the whole or part of my/our holding of Share(s) which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any **WHITE** Form of Share Offer Acceptance or Title Documents will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the Share Offer.
6. I/We warrant to the Offeror and Somerley Capital Limited that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Share Offer, including the obtaining of any governmental or other consent and having made all registrations or filings which may be required and the compliance with necessary formalities or legal or regulatory requirements that I/we have not taken or omitted to take any action which will or may result in the Company, the Offeror or Somerley Capital Limited or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with my acceptance of the Share Offer, and am/are permitted under all applicable laws to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.

7. I/We warrant to the Offeror and Somerley Capital Limited that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable by me/us in connection with my/our acceptance of the Share Offer in respect of the relevant jurisdiction where my/our address is stated in the register of members of the Company.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this **WHITE** Form of Share Offer Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our Share(s) sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or his nominee.
10. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, Somerley Capital Limited and the Company (so as to bind my/our successors and assignees) that in respect of the Share(s) which are accepted under the Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
  - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Share(s) into certificated form) to the attention of the Offeror;
  - (b) an irrevocable authority to the Offeror or their respective agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Share(s) appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Share(s) on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
  - (c) my/our agreement not to exercise any of such rights without the consents of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or their respective nominees or appointees, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.

*Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offeror, Somerley Capital Limited or their respective agent(s) from the Registrar on my/our behalf, I/we shall be sent such share certificate(s) in lieu of the transfer receipt(s).*

**本白色股份要約接納表格乃重要文件，請即處理。** 閣下如對本白色股份要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

**閣下如已將名下之股份全部售出或轉讓，應立即將本白色股份要約接納表格及綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。**

向香港境外司法權區之居民提呈股份要約可能會受有關司法權區之法例影響。倘 閣下為海外股東，應就股份要約於有關司法權區之限制自行尋求適當之法律意見，並遵守任何適用監管或法律規定。 閣下如欲接納股份要約，須自行負責就此全面遵守有關司法權區之適用法律及法規，包括取得任何所需之政府或其他同意，或遵守其他必要手續，以及支付 閣下於有關司法權區就 閣下之接納應付之任何轉讓費用或其他稅項。

#### 本白色股份要約接納表格填寫方法

股份要約於所有方面均為無條件。在填寫本白色股份要約接納表格前，本白色股份要約接納表格應與綜合文件一併仔細閱讀。綜合文件附錄一之條文已經收錄在本白色股份要約接納表格內，並構成其中一部分。

閣下如欲接納由新百利融資有限公司為及代表要約人提出之收購 閣下股份的股份要約，應填妥及簽署本白色股份要約接納表格之背頁，並將本白色股份要約接納表格連同 閣下欲接納股份要約之股份數目之相關股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需令人信納之一份或多份彌償保證書）（「**所有權文件**」）（信封內須註明「**香港科技探索有限公司－強制性現金要約**」），於實際可行情況下盡快以郵寄或專人送交之方式送抵過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖），惟無論如何必須於截止日期下午四時正（或要約人根據收購守則可能決定及公佈之有關較後時間及／或日期）前送達。

#### 白色股份要約接納表格

##### 致：要約人及新百利融資有限公司

- 本人／吾等一經簽署本白色股份要約接納表格（不論本白色股份要約接納表格是否已註明日期），即表示本人／吾等之承繼人及受讓人將受此約束，並表示：
  - 本人／吾等按本白色股份要約接納表格所述代價，願意不可撤回地按照並遵守當中所述條款及條件，就本白色股份要約接納表格所註明之要約股份數目接納綜合文件所載由新百利融資有限公司為及代表要約人提出之股份要約；
  - 本人／吾等不可撤回地指示及授權要約人、新百利融資有限公司及／或任何彼等各自之代理，各自就本人／吾等根據股份要約之條款應得之現金代價（扣除本人／吾等就本人／吾等接納股份要約應付之所有賣方從價印花稅），以「不得轉讓－只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後於過戶登記處收到所有有關文件使接納根據收購守則為完整及有效之日後不遲於七(7)個營業日按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按股東名冊所示登記地址以平郵方式寄予本人或吾等當中名列首位者（如屬聯名登記股東），郵誤風險概由本人／吾等承擔：  
  
(倘收取支票之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)

**姓名：**（請用正楷填寫） \_\_\_\_\_

**地址：**（請用正楷填寫） \_\_\_\_\_

  - 本人／吾等不可撤回地指示及授權要約人、新百利融資有限公司、過戶登記處或彼等任何一方可能就此指定之有關人士，代表本人／吾等製備及簽立香港法例第117章印花稅條例規定本人／吾等作為根據股份要約出售股份之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本白色股份要約接納表格背書證明；
  - 本人／吾等不可撤回地指示及授權要約人、新百利融資有限公司或過戶登記處或彼等任何一方可能指定之有關人士，代表本人／吾等填妥、修改及簽署任何文件，以及辦理任何其他必需或權宜之手續，將本人／吾等就接納股份要約所交回之股份轉歸要約人或其可能指定之有關人士所有；
  - 本人／吾等承諾於必需或適當時簽署有關其他文件及辦理有關其他手續及事項，以進一步確保將本人／吾等就接納股份要約所交回之股份轉讓予要約人或其可能指定之有關人士，並且該等股份並不附帶任何產權負擔，及連同截至綜合文件日期隨附的一切權利及利益，包括作出股份要約當日（即綜合文件日期）或之後所宣派、作出或派付的任何股息或其他分派的所有權利一併出售；
  - 本人／吾等同意追認由要約人、新百利融資有限公司或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權力時可能作出或進行之各種行動或事宜；及
  - 本人／吾等不可撤回地指示及授權要約人、新百利融資有限公司或彼等各自之代理，代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據，並憑此向過戶登記處領取本人／吾等就股份應獲發之股票，並將有關股票送交過戶登記處，且授權及指示過戶登記處根據股份要約之條款及條件持有有關股票，猶如有關股票已連同本白色股份要約接納表格一併送交過戶登記處無異。
- 本人／吾等明白本人／吾等接納股份要約，將被視為構成本人／吾等向要約人保證其根據股份要約購入本白色股份要約接納表格列明出售之股份不會附帶任何產權負擔，及連同隨時應計及隨附的一切權利及利益，包括作出股份要約當日（即綜合文件日期）或之後所宣派、作出或派付的任何股息或其他分派的所有權利。
- 倘本人／吾等之接納根據股份要約之條款而言乃屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請 閣下將本人／吾等之所有權文件連同已正式註銷之本白色股份要約接納表格以平郵方式一併寄予上文第1(b)段所列之人士及地址，或倘並無列明姓名及地址，則按股東名冊所示登記地址寄予本人或吾等當中名列首位者（如為聯名登記股東），郵誤風險概由本人／吾等承擔。
- 本人／吾等茲附上本人／吾等之股份之全部或部分相關所有權文件，由 閣下按股份要約之條款及條件予以保存。本人／吾等明白任何交回之白色股份要約接納表格或所有權文件概不獲發收據。本人／吾等亦了解以平郵方式寄發之所有文件之一切郵誤風險概由本人／吾等自行承擔。
- 本人／吾等保證，本人／吾等有充分權利、權力及授權以接納股份要約之方式，向要約人出售及移交本人／吾等之股份之所有權及擁有權。
- 本人／吾等向要約人及新百利融資有限公司保證，本人／吾等已遵守在股東名冊上列示本人／吾等地址所在司法權區關於本人／吾等接納股份要約方面之法例，包括取得任何所需之政府或其他同意，及辦理一切必需之登記或手續或遵守法律或監管規定，而本人／吾等並無採取或遺漏採取任何行動，將致使或可能導致公司、要約人或新百利融資有限公司或任何其他人士就本人接納股份要約違反任何司法權區之法例或監管規定，且本人／吾等現根據所有適用法例乃有權接受及接納股份要約及其任何修訂本，而根據所有適用法例，該等接納均為有效及具有約束力。

7. 本人／吾等向要約人及新百利融資有限公司保證，本人／吾等將會全權負責支付本人／吾等於在股東名冊上所示本人／吾等地址所在相關司法權區就本人接納股份要約應付之任何轉讓費用或其他稅項或徵稅。
8. 本人／吾等知悉，除非綜合文件及本白色股份要約接納表格另有明確規定，所有就此作出之接納、指示、授權及承諾均為不可撤回及無條件。
9. 本人／吾等確認以接納股份要約之方式售予要約人之本人／吾等之股份將以要約人或其代名人義登記。
10. 本人／吾等向要約人、新百利融資有限公司及公司(以約束本人／吾等的承繼人及受讓人)不可撤回地承諾、聲明、保證及同意，對於根據股份要約已接納且其接納並未被有效撤回及並未以要約人的名義或按其指示登記的股份：
  - (a) 本人／吾等授權公司及／或其代理將須向本人／吾等作為股東寄發的任何通告、通函、認股權證或其他須予寄發的文件或通訊(包括任何股票及／或因將該等股份轉為證書形式而發出的其他所有權文件)，註明收件人為要約人；
  - (b) 不可撤回地授權要約人或彼等之各自代理代表本人／吾等簽署任何同意書，同意縮短股東大會通知期及／或出席及／或簽立該等股份的代表委任表格，以委任要約人提名的任何人士出席相關股東大會(或其任何續會)，以及代表本人／吾等行使該等股份附帶的投票權，而該等投票權將以要約人全權酌情釐定的方式作出投票；及
  - (c) 本人／吾等同意，在未得要約人同意的情況下不會行使任何相關權利，以及本人／吾等不可撤回地承諾不會就任何股東大會委任代表，或出席股東大會，及在上文所規限下，如本人／吾等以往已就股東大會委任代表(而該代表並非要約人或彼等之各自代名人或獲委任人士)出席該等大會並於會上投票，則本人／吾等謹此撤回有關委任。

附註：倘本人／吾等交出一份或以上過戶收據，而與此同時要約人、新百利融資有限公司或彼等各自之代理已代表本人／吾等從過戶登記處領取有關股票，則發還予本人／吾等者將為有關股票而非過戶收據。



## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Somerley Capital Limited and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform the Offeror, Somerley Capital Limited and/or the Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **WHITE** Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this **WHITE** Form of Share Offer Acceptance and the Composite Document;
- registering transfers of the Share(s) out of your name(s);
- maintaining or updating the relevant register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror, Somerley Capital Limited, and the Registrar and/or their respective agents, officers and advisers;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) or as requested by any governmental or regulatory body which has jurisdiction over the Offeror, Somerley Capital Limited, and the Registrar and/or their respective agents, officers and advisers;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, the Company, Somerley Capital Limited or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Somerley Capital Limited and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purposes to which the Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **WHITE** Form of Share Offer Acceptance will be kept confidential but the Offeror and Somerley Capital Limited and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Somerley Capital Limited, and the Registrar and/or their respective agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, Somerley Capital Limited and/or the Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, Somerley Capital Limited and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, Somerley Capital Limited and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, Somerley Capital Limited and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Somerley Capital Limited and/or the Registrar (as the case may be).

#### 5. Retention of personal data

The Offeror, Somerley Capital Limited and the Registrar will keep the personal data provided in the **WHITE** Form of Share Offer Acceptance for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

**BY SIGNING THIS WHITE FORM OF SHARE OFFER ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、新百利融資有限公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

#### 1. 收集閣下個人資料的原因

倘閣下欲就所持有之股份接納股份要約，閣下須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。如所提供的資料不準確，閣下須即時知會約人、新百利融資有限公司及／或過戶登記處。

#### 2. 用途

閣下於本**白色**股份要約接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實閣下是否已遵循本**白色**股份要約接納表格及綜合文件載列的條款及申請手續；
- 登記閣下名義作出之股份轉讓；
- 保存或更新有關股份之股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人、新百利融資有限公司、過戶登記處及／或其各自之代理、高級職員及顧問之通訊；
- 編製統計資料及股東簡歷；
- 按法例、規則或規例(無論法定或其他規定)或根據對要約人、新百利融資有限公司及過戶登記處及／或彼等各自之代理、高級職員及顧問有管轄權的任何政府或監管機構的要求作出披露；
- 披露相關資料以方便作出權利索償；
- 有關要約人、公司、新百利融資有限公司或過戶登記處業務之任何其他用途；及
- 與上文所述各項有關的任何其他附帶或關連用途及／或令要約人、新百利融資有限公司及／或過戶登記處得以履行彼等對股東及／或監管機構的責任及股東可能不時同意或知悉的其他用途。

#### 3. 轉交個人資料

於本**白色**股份要約接納表格所提供之個人資料將作為機密資料保存，惟要約人、新百利融資有限公司及／或過戶登記處為達致上述全部或任何用途所需範圍內，作出彼等認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或境外)該等個人資料：

- 要約人、新百利融資有限公司及過戶登記處及／或彼等各自之代理、高級職員及顧問；
- 為要約人、新百利融資有限公司及／或過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，如閣下的銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 要約人、新百利融資有限公司及／或過戶登記處認為必須或適當情況下之任何其他人士或機構。

#### 4. 獲取及更正個人資料

根據該條例規定，閣下有權確認要約人、新百利融資有限公司及／或過戶登記處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人、新百利融資有限公司及／或過戶登記處有權就處理獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、新百利融資有限公司及／或過戶登記處(視情況而定)。

#### 5. 保留個人資料

要約人、新百利融資有限公司及過戶登記處將按收集個人資料之用途需要保留**白色**股份要約接納表格內提供之個人資料，保留期限為實現收集個人資料的用途所需的期限。無需保留之個人資料將會根據該條例銷毀或處理。

**閣下一經簽署本白色股份要約接納表格即表示同意上述所有條款。**

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