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Hong Kong Technology Venture Company Limited
香港科技探索有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 1137)

ANNOUNCEMENT
PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE

This announcement is made by Hong Kong Technology Venture Company Limited (the “**Company**”) pursuant to Rule 3.8 of the Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the composite document (the “**Composite Document**”) jointly published by the Company and Mission Forward Limited (the “**Offeror**”) dated 22 July 2025 in relation to the unconditional mandatory cash offers by Somerley Capital Limited on behalf of the Offeror to acquire all of the issued shares in and to cancel all outstanding options of the Company (other than those shares and options already owned by the Offeror and parties acting in concert with it). Unless otherwise specified herein, capitalised terms used herein shall have the same meaning as those defined in the Composite Document.

UPDATE ON THE NUMBER OF RELEVANT SECURITIES OF THE COMPANY

As stated in the Composite Document, pursuant to the rules of the 2012 Share Option Scheme, the Independent Optionholders were entitled to exercise their Options at any time within fourteen days after the publication of the Composite Document. All Options which were not exercised during such period would lapse automatically at the expiry of such period. Accordingly, the Board announces that the following outstanding Options granted under the 2012 Share Option Scheme had lapsed on 6 August 2025:

Date of grant	Period during which Share Options are exercisable	Exercise price per Share (HK\$)	Number of new Shares to be issued upon exercise of Share Options by Optionholders	Option Offer Price per Option (HK\$)
21 February 2017	1 March 2018 to 20 February 2027 <i>Note 1</i>	1.450	1,500,000	0.0001
23 March 2017	1 March 2018 to 22 March 2027	1.464	1,000,000	0.0001
26 May 2017	1 March 2018 to 22 March 2027	1.464	19,000,000	0.0001
27 March 2020	27 March 2021 to 26 March 2030	4.434	4,500,000	0.0001
27 March 2020	27 March 2022 to 26 March 2030	4.434	4,500,000	0.0001
Total:			<u>30,500,000</u>	

As at the date of this announcement and immediately after the lapse of the Options, save for a total of 791,473,781 Shares with no par value in issue, the Company has no other outstanding securities, options, derivatives or warrants which are convertible or exchangeable into Shares and the Company has no other relevant securities (as defined under Note 4 to Rule 22 of the Takeovers Code) in issue.

DEALING DISCLOSURE

The associates (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company are hereby reminded to disclose their dealings in the relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company under Rule 22 of the Takeovers Code during the Offer Period.

In accordance with Rule 3.8 of the Takeovers Code, reproduced below is the full text of Note 11 to Rule 22 of the Takeovers Code:

“Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates of an offeror or the offeree company and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than \$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

Independent Shareholders, Independent Optionholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company and should consult their own professional advisers when in doubt.

By Order of the Board
Hong Kong Technology Venture Company Limited
Cheung Chi Kin, Paul
Chairman

Hong Kong, 6 August 2025

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Cheung Chi Kin, Paul (*Chairman*)

Mr. Wong Wai Kay, Ricky (*Vice Chairman and Group Chief Executive Officer*)

Ms. Wong Nga Lai, Alice (*Group Chief Financial Officer and Company Secretary*)

Mr. Lau Chi Kong (*Chief Executive Officer (International Business)*)

Ms. Zhou Huijing (*Chief Executive Officer (Hong Kong)*)

Independent Non-executive Directors:

Mr. Lee Hon Ying, John

Mr. Peh Jefferson Tun Lu

Mr. Mak Wing Sum, Alvin

Mr. Ann Yu Chiu, Andy